# AOTA FIELDWORK DATA FORM

**Date:** February 20, 2014  
**Name of Facility:** Pinnacle Health System – West Shore Hospital (opening May 2014/taking students Jan 2015)  
**Address:** Street 111 South Front Street  
**City:** Harrisburg  
**State:** PA  
**Zip:** 17101

<table>
<thead>
<tr>
<th>FW Level II</th>
<th>FW Level I (if different)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Contact Person:</strong> Tracy Nornhold</td>
<td><strong>Contact Person:</strong></td>
</tr>
<tr>
<td><strong>Credentials:</strong> M.Ed., OTR/L</td>
<td><strong>Credentials:</strong></td>
</tr>
<tr>
<td><strong>Phone:</strong> 717-782-5127</td>
<td><strong>Phone:</strong></td>
</tr>
<tr>
<td><strong>E-mail:</strong> <a href="mailto:tnornhold@verizon.net">tnornhold@verizon.net</a></td>
<td><strong>E-mail:</strong></td>
</tr>
</tbody>
</table>

**Director:** Melissa Gillis, OTR/L, MPA  
**Phone:** 717-657-7342  
**Fax:** 717-782-5581 (OT Dept)  
**Web site address:** www.pinnaclehealth.org

<table>
<thead>
<tr>
<th>Corporate Status:</th>
<th>Preferred Sequence of FW:</th>
</tr>
</thead>
<tbody>
<tr>
<td>For Profit</td>
<td>ACOTE Standards B.10.6</td>
</tr>
<tr>
<td>Non-Profit</td>
<td>Any</td>
</tr>
<tr>
<td>State Gov’t</td>
<td>Second/Third only; 1st must be in:</td>
</tr>
<tr>
<td>Federal Gov’t</td>
<td>Full-time only</td>
</tr>
<tr>
<td></td>
<td>Part-time option</td>
</tr>
<tr>
<td></td>
<td>Prefer Full-time</td>
</tr>
</tbody>
</table>

**OT Fieldwork Practice Settings** (ACOTE Form A #s noted): (Double Click on boxes to check)

<table>
<thead>
<tr>
<th>Hospital-based settings</th>
<th>Community-based settings</th>
<th>School-based settings</th>
<th>Age Groups:</th>
<th>Number of Staff:</th>
</tr>
</thead>
<tbody>
<tr>
<td>✓ In-Patient Acute 1.1</td>
<td>☐ Peds Community 2.1</td>
<td>☐ Early Intervention 3.1</td>
<td>0-5</td>
<td>OTRs: 3</td>
</tr>
<tr>
<td>☐ In-Patient Rehab 1.2</td>
<td>☐ Behavioral Health Community 2.2</td>
<td>☐ School 3.2</td>
<td>6-12</td>
<td>COTAs: 0</td>
</tr>
<tr>
<td>☐ SNF/ Sub-Acute/ Acute Long-Term Care 1.3</td>
<td>☐ Older Adult Community Living 2.3</td>
<td>☐ Other area(s) please specify:</td>
<td>13-21</td>
<td>Aides: 1</td>
</tr>
<tr>
<td>☐ General Rehab Outpatient 1.4</td>
<td>☐ Older Adult Day Program 2.4</td>
<td>☐ 22-64</td>
<td>PT: 6 FTE</td>
<td></td>
</tr>
<tr>
<td>☐ Outpatient Hands 1.5</td>
<td>☐ Outpatient/hand private practice 2.5</td>
<td>☐ 65+</td>
<td>Speech: 2 FTE</td>
<td></td>
</tr>
<tr>
<td>☐ Pediatric Hospital/Unit 1.6</td>
<td>☐ Adult Day Program for DD 2.6</td>
<td></td>
<td>Resource Teacher:</td>
<td></td>
</tr>
<tr>
<td>☐ Peds Hospital Outpatient 1.7</td>
<td>☐ Home Health 2.7</td>
<td></td>
<td>Counselor/Psychologist:</td>
<td></td>
</tr>
<tr>
<td>☐ In-Patient Psych 1.8</td>
<td>☐ Peds Outpatient Clinic 2.8</td>
<td>☐ Other:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Student Requirements/Prerequisites** (check all that apply)  
**Health requirements:**
Types of OT Interventions addressed in this setting (check all that apply): * ACOTE Standards A.5.3, B.10.1, B.10.3, B.10.11, B.10.13, B.10.15, B.10.19, B.10.20

Areas of Occupation addressed in this setting - within client’s own environmental context (check all that apply):

<table>
<thead>
<tr>
<th>Activities of Daily Living (ADL)</th>
<th>Instrumental Activities of Daily Living (IADL)</th>
<th>Education</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bathing/showering</td>
<td>Care of others (selecting/supervising caregivers)</td>
<td>Formal education participation</td>
</tr>
<tr>
<td>Bowel and bladder mgmt</td>
<td>Care of pets</td>
<td>Informal personal educational needs or interests exploration</td>
</tr>
<tr>
<td>Dressing</td>
<td>Child rearing</td>
<td>Informal personal education participation</td>
</tr>
<tr>
<td>Eating</td>
<td>Communication management</td>
<td></td>
</tr>
<tr>
<td>Feeding</td>
<td>Community mobility</td>
<td></td>
</tr>
<tr>
<td>Functional mobility</td>
<td>Financial management</td>
<td></td>
</tr>
<tr>
<td>Personal device care</td>
<td>Health management &amp; maintenance</td>
<td></td>
</tr>
<tr>
<td>Personal hygiene &amp; grooming</td>
<td>Home establishment &amp; management</td>
<td></td>
</tr>
<tr>
<td>Sexual activity</td>
<td>Meal preparation &amp; clean up</td>
<td></td>
</tr>
<tr>
<td>Toilet hygiene</td>
<td>Religious observance</td>
<td></td>
</tr>
</tbody>
</table>

Rest and Sleep

- Rest
- Sleep
- Sleep preparation
- Sleep participation

Types of Occupational Therapy Interventions: (Double Click on boxes to check)

- Occupation-based Intervention – client engages in client-directed
  - Preparation Methods – practitioner selects directed methods and techniques that prepare the client for occupational performance.
  - Education Process – imparting knowledge and information about occupation, health and participation that

- CPR
- First Aid
- Infection Control training
- HIPAA Training
- Prof. Liability Ins.
- Own transportation
- Interview
- HepB
- MMR
- Tetanus
- Chest x-ray
- Drug screening
- #_10_Panel
- TB/Mantoux

Please list any other requirements:
occupations that match identified goals

- **Purposeful Activity** - client engages in specifically selected activities that allow the client to develop skills that enhance occupational engagement

- **Consultation Process** – using knowledge and expertise to collaborate with the client

- **Advocacy** – efforts directed toward promoting occupational justice and empowering clients to seek and obtain resources to fully participate in their daily life occupations

### Method of Intervention

**Direct Services/case load for entry-level OT**

- One-to-one: mostly bedside treatments
- Small group(s): spine class, joint class, joint discharge class
- Large group:

**Discharge Outcomes of clients**

- Home
- Another medical facility
- Home Health

### OT Intervention

**Approaches**

- Create, promote (health promotion)
- Establish, restore, (remediation)
- Maintain
- Modify, (compensation, adaptation)
- Prevent, (disability prevention)

**Outcomes of Intervention**

- Occupational performance
- Adaptation
- Health & Wellness
- Participation
- Prevention
- Quality of Life
- Role Competence
- Self-Advocacy
- Occupational Justice

### Theory/ Frames of Reference/ Models of Practice

- Biomechanical
- Cognitive - Behavioral
- Cognitive Disability
- Model of Human Occupation (MOHO)
- Occupational Adaptation
- Person/ Environment/ Occupation (P-E-O)
- Person-Environment-Occupational Performance (PEOP)
- Rehabilitation
- Sensory Integration
- Social Learning Theory
- Stages of change / Transtheoretical Model
- Developmental
- Other (please list):

### Please list most common screenings and evaluations used in your setting: Click or list

- COPM
- FIM
- 9 Hole Peg
- FIM
- Jebsen
- ROM
- MMT
- ACL
- MMSE
- Bayley Scale
- Bruininks-Oseretsky
- Other, and list CLOX, observation, FIM
- NIH stroke scale
Identify safety precautions important at your FW site
(Double Click on boxes to check)

☐ Medications
☒ Post-surgical (list procedures) total joint, cardiac, craniotomy
☐ Contact guard for ambulation
☐ Fall risk
☒ Other (describe): seizure, low vision

☒ Swallowing/ choking risks
☒ Behavioral system/ privilege level (locked areas, grounds)
☐ Sharps count
☒ 1:1 safety/ suicide precautions

Please list how students should prepare for a FW II placement such as doing readings, learn specific evaluations and interventions used in your setting:

Students should be familiar with the following: wheelchair management, stand-pivot transfers, transfers with and without DME, range of motion, adaptive equipment management and use, positioning in bed and w/c (boosting, turning, propping), body mechanics

The following text are helpful:
Williard and Spackman’s Occupational Therapy
Acute Care Occupational Therapy
Occupational Therapy for Physical Dysfunction (Trombley-Latham)
Vision, Perception and Cognition (Zoltan)
Quick Reference Dictionary for Occupational Therapy
Quick Reference for Occupational Therapy

Target caseload/ productivity for fieldwork students:
(Double Click on boxes to check)

Productivity % per 40 hour work week: 75

Caseload expectation at end of FW: 12-15 pts (20-24 units per day)

Productivity % per 8 hour day: 75

# Groups per day expectation at end of FW: na

Documentation: Frequency/ Format (briefly describe)
(Double Click on boxes to check)

☐ Hand-written documentation:
☒ Computerized Medical Records:

Time frame requirements to complete documentation: must be completed the day of treatment

Administrative/ Management duties or responsibilities of the OTA student:

☒ Schedule own clients
☒ Supervision of others (aides, volunteers)
☐ Budgeting
☐ Procuring supplies (shopping for cooking groups, client/ intervention related items)
☒ Participating in supply or environmental maintenance
☒ Other: supervise shadow students and Level I students

Student Assignments. Students will be expected to successfully complete:

☒ Research/ EBP/ Literature review
☐ In-service
☐ Case study
☐ Participate in in-services/ grand rounds
☒ Fieldwork Project (describe): develop a tool, device, etc that will be used to support/enhance the therapy department
☐ Field visits/ rotations to other areas of service
☐ Observation of other units/ disciplines
☐ Other assignments (please list): observe in orthopedic
<table>
<thead>
<tr>
<th>Student work schedule &amp; outside study expected: (Double Click on boxes to check)</th>
<th>Describe level of structure for student?</th>
<th>Describe level of supervisory support for student?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule hrs/week/day: 40/week 8/day</td>
<td>Room provided NO</td>
<td>High initially</td>
</tr>
<tr>
<td>Do students work weekends? NO</td>
<td>Moderate</td>
<td></td>
</tr>
<tr>
<td>Do students work evenings? NO</td>
<td>Moderate</td>
<td></td>
</tr>
<tr>
<td>Stipend amount: Low</td>
<td>Low</td>
<td></td>
</tr>
</tbody>
</table>

**Acceptable Dress Code for the site:**
See attached dress code

**Describe the FW environment/atmosphere for student learning:**
**Supervisory patterns—Description** (respond to all that apply)
- 1:1 Supervision Model:
- Multiple students supervised by one supervisor:
- Collaborative Supervision Model:
- Multiple supervisors share supervision of one student, # supervisors per student:
- Non-OT supervisors:

**ACOTE Standards Documentation for Fieldwork** (may be completed by AFWC or FWII student interview of FW Educator)
Please answer as many of these as you can. When possible, the AFWC may interview you to answer questions.

1. Please complete the Occupational Therapy Staff Profile form. **ACOTE Standards B.7.10, B10.12, B.10.17 (Double Click on boxes to check)**
Occupational Therapy Staff Profile

✓ by those who currently supervise OT fieldwork students

<table>
<thead>
<tr>
<th>Name</th>
<th>Credential</th>
<th>Degree &amp; University</th>
<th>Years in OT</th>
<th>Specialty</th>
</tr>
</thead>
<tbody>
<tr>
<td>See attached list</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Will the student(s) be supervised by a currently licensed or credentialed occupational therapist who has a **minimum of 1 year of practice** experience subsequent to initial certification, and is adequately prepared to serve as a fieldwork educator?  ✓ Yes  □ No

2. The fieldwork agency must be in compliance with standards by external review bodies. Please identify external review agencies involved with this fieldwork setting and year of accreditation:

(Double Click on boxes to check)

✓ JCAHO  ✓ Dept of Health  Year of most recent review: ________________
□ CARF  □ Dept of Mental Health  □ Other (specify) ______

Summary of Outcomes of OT department review:

3. Describe the fieldwork site agency stated mission or purpose (can be attached).  *ACOTE Standards B.10.1, B.10.2, B.10.3, B.10.4, B.10.14, B.10.15*

4.A. **INTEGRATION OF CURRICULUM THEMES (ACADEMIC PREPARATION)**

Please identify the *extent of opportunities* that students will have to incorporate the following themes in occupational therapy practice during the fieldwork experience

<table>
<thead>
<tr>
<th></th>
<th>1 = No opportunity</th>
<th>2 = Limited opportunities</th>
<th>3 = Some opportunities</th>
<th>4 = Many opportunities (with most clients)</th>
<th>5 = Consistent opportunities (for all clients)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A. OCCUPATION-BASED PRACTICE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td><strong>B. EVIDENCE-BASED PRACTICE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td><strong>C. CLIENT-CENTERED PRACTICE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td><strong>D. COMMUNITY INITIATIVE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td><strong>E. CLINICAL REASONING</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

Please check all that apply (below) to identify “supports” to practicing curricular themes above:

(Double Click on boxes to check)

Supports for occupation-based practice:
The client is provided intervention in a natural environment [school-based, community outings (grocery shopping, using public transportation, entertainment, etc.), home care, home evaluation/visit, car transfers, etc.]

The client is involved in active collaboration with practitioners to identify similarities and differences between the hospital/healthcare facility’s simulated environment and that of their residence/home.

The client and/or practitioner bring-in/provide authentic occupation-based activities as part of the intervention plan (cooking, playing games, musical instruments, arts & crafts, sports/fitness, etc.).

Other: (please describe)

**Supports for evidence-based practice (EBP):**
- Evidence-based practice is valued by the fieldwork facility and practitioners
- Clients/consumers inquire about research-proven options for interventions/OT services
- Time is allotted (each week) for staff development to address activities such as EBP
- In-services are offered on a regular basis to promote staff development and continued learning
- Internet access and access to online professional journals is available for searching and using EBP
- Other: (please describe)

**Supports for client-centered practice:**
- Clients are routinely interviewed and goals documented
- Clients/family members/caregivers formally agree to the intervention plan
- Clients are provided with choices to direct the priorities of the intervention plan
- Other: (please describe)

**Supports for leadership and advocacy:**
- Leadership and advocacy is valued by the fieldwork facility and practitioners who serve as role models
- The facility’s environment promotes leadership and advocacy
- Time is allotted for activities that promote leadership and advocacy
- Other: (please describe)

**Supports for Clinical Reasoning & Reflective Practice**
- Students are provided opportunity to assess knowledge & practice skills in simulated contexts (e.g. role plays, problem based case scenarios)
- Students are given verbal prompts to probe reasoning in safe learning context (e.g., before, during, after sessions, in supervisory meetings)
- Students are given written assignments to challenge assumptions, build use of narrative, enhance reflection (e.g., interactive journal, case study)
- Students are given feedback re: growth in areas of clinical/professional reasoning (e.g., scientific/procedural, interactive, pragmatic, ethical, etc.)

4. B. Describe how psychosocial factors influence engagement in OT services? (Double Click on boxes to check)

- Discouraged or depressed may not want to participate.
- Encouragement/attention from therapist prompts greater participation
- Depressed may try to withdraw from activities/staff/treatment
- Positive feelings contribute to greater compliance.
- Other (please explain)
- Psychosocial factors are considered during assessment
Psychosocial factors are considered during intervention planning: discouragement, depression, view of illness, etc.
Psychosocial factors are considered during discharge planning

4. C. Describe how you address client’s community based needs in your setting? (Double Click on boxes to check)
- Refer to social worker/case manager when appropriate
- Provide resources/catalogs/written information for needed equipment, supplies as appropriate
- Provide names/written materials for community support groups as appropriate
- Refer to appropriate facility community groups when needed
- Instruct client in finding appropriate resources
- Provide referral to other community services as needed
- Other (please describe)

5. Please describe the FW Program & how students fit into the program. (Double Click on boxes to check) ACOTE Standards B10.2, B.10.3, B.10.5, B.10.7, B.10.13, B.10.19, B.10.20, B.10.21
- Fieldwork Program has been in place many years with multiple schools and therapy levels (OT and OTA)
- Fieldwork Program is relatively new and still evolving – currently takes students from OT or OTA schools. (Circle all that apply)
- Fieldwork Program just took first fieldwork student from OT or OTA school. (Circle all that apply)
- Students provide learning opportunity to staff therapists to implement supervisory relationships and skills.
- Students provide a link to various educational institutions to keep up with changes/developments in the field.
- Providing fieldwork experiences is an obligation and responsibility for current practitioners.
- Providing fieldwork experiences assists OT/OTA practitioners with continuing education credits.
- Fieldwork students can provide updates in the literature for evidence based practice that is helpful to the facility/practitioners.
- Fieldwork students can provide more one-on-one time with clients due to lower caseloads and the learning environment.
- Fieldwork students are generally helpful to the overall operation of the facility once oriented and adjusted to population.
- Supervision of students is expected of practitioners.
- Supervision of students is rotated among practitioners on a regular basis.
- Students are not accepted unless a practitioner indicates interest/willingness to take a student.
- Other (Please Explain)

6. Describe the training provided for OT staff for effective supervision of students (check all that apply). (Double Click on boxes to check) ACOTE Standards B.7.10, B.10.1, B.10.3, B.10.12, B.10.13, B.10.17, B.10.18, B.10.19, B.10.20, B.10.21
- Supervisory models
- Training on use of FW assessment tools (such as the AOTA Fieldwork Performance Evaluation - FWPE, Student Evaluation of Fieldwork Experience–SEFWE, and the Fieldwork Experience Assessment Tool–FEAT)
- Clinical reasoning Discussions and how to teach clinical reasoning to students
Reflective practice
Comments:

7. Please check off any training or resources that fieldwork educators at your site have available to support their role in supervision of students (e.g., print resources, continuing ed. coursework, online materials, workshops, etc.)

| Site Specific Student objectives (please attach) | Facility’s Student Manual |
| Training in supervision process (agency in-services) | Release time and/or reimbursement for continuing education |
| AOTA Certificate in Fieldwork Education Program | Mentoring opportunities (e.g., in 1:1 or Group Format) |
| Training or in-service provided by GOTEK, Regional, State or individual Academic Programs | |
| Use of online resources such as: AOTA (http://www.aota.org/Educate/EdRes/Fieldwork/Supervisor.aspx) GOTEK, Regional, State Associations, or individual Academic Programs |
| Other:________________________________________ |

| Supervision Process (Double Click on boxes to check) |
| What is the nature and frequency of supervision meetings: | Frequency: |
| □ Formal | □ Informal | □ daily |
| □ weekly | □ other | |
| What is the model of supervision utilized at your site: |
| □ 1:1 Supervision Model | □ Several Students: 1Therapist (Collaborative model) | □ Several Therapists: 1 student |

**Supervisory Methods to promote reflective practice:**

- □ Journaling
- □ Processing verbally
- □ Student Self

Assessment/Self Appraisal (log/form)

- □ Written activity analysis
- □ Probing questions
- □ Written submission of intervention plans & rationale

- □ Other: Interdisciplinary group supervision meetings

**Describe record keeping of supervision sessions:**

- □ Co-signed documentation of daily/weekly supervision maintained by FW Educator
- □ All informal/formal notes

- □ Records kept when student not meeting expectations
- □ Other:

8. Please describe the process for record keeping supervisory sessions with a student, and the student orientation process to the agency, OT services and the fieldwork experience. (Double Click on boxes to check) ACOTE Standards B.7.10, B.10.1, B.10.3, B.10.12, B.10.13, B.10.17, B.10.18, B.10.19, B.10.20, B.10.21

- □ Meet with student to review policies, procedures & forms during first week assigned to facility.
- □ Introduce student to staff and give tour of facility.
- □ Provide Student Fieldwork Manual of assignments, policies, procedures etc. for the facility.
- □ Send student to employee orientation, all or parts depending on relevance or as required by facility.
- □ Review Fieldwork Educator’s case load to help student understand populations and interventions being implemented.
- □ Meet with student at designated time every week to review clients, therapeutic interventions and other questions or concerns.
Meet with student at various non-scheduled times to review clients, therapeutic interventions and other questions/concerns.

- Wait for student to initiate request to meet with fieldwork educator.
- Supervisory sessions have topic planned for each meeting with student.
- Supervisory sessions do not have topic planned but depend on student's questions/concerns.
- Supervisory sessions address concerns about student performance with possible methods to change/enhance performance.

- Sessions with student are documented by fieldwork educator.
- Sessions with student are documented by student.
- Sessions with students are not documented.
- Sessions with student are documented if problems with performance arise.
- Other. Please Explain


- Facility receives funding through Medicare.
- Facility receives funding through Medicaid.
- Facility receives funding through private insurance/private pay.
- Facility provides charity care.
- Facility receives funding through other sources – grants, tax allocations, etc.

Impact on Student Supervision:

- Funding source does not affect OT student supervision.
- Funding source restricts some activities for OT students. (Circle which group of students affected)
- Funding source prohibits activities provided by OT students. (Circle which group of students affected)
- Funding source requires fieldwork educator to be on premises to provide supervision of OT students.
- Funding source requires fieldwork educator to have line-of-sight supervision of OT students.
- Other (Please Explain)

10. If you have site specific FW objectives, please include a copy. Also, if you have available, please include a copy of the weekly expectations for the Level II FW placement. Please attach to this form or mail to the Academic Fieldwork Coordinator.